

**RED  
BOARD**

 **ACUARP**  
ASSOCIATION OF CREDIT UNION AUDIT AND RISK PROFESSIONALS

# How to Leverage AI Tools

FOR CREDIT UNION INTERNAL AUDITORS





**FIRST:** Housekeeping

A long, empty highway stretching into the distance under a hazy sky. The road is flanked by metal guardrails on both sides. A white dashed line runs down the center of the road. The sky is a uniform, light greyish-blue, suggesting a foggy or overcast day. The overall mood is one of vastness and solitude.

**CHALLENGE 1:** It is so new...  
It is revolutionary!



BUSINESS UNITS

# CHALLENGE 2: Too Many Options







**CHALLENGE 3:** Not Enough Time

**TODAY:** My Promise







**STORY:** How We Got Here

Sareks nationalpark



A close-up, profile view of a young woman with her hair pulled back in a bun. She is smiling and looking towards the left. She is wearing a yellow and blue plaid jacket over a black top. The background is softly blurred, suggesting an indoor setting with natural light.

**PRINCIPLE 1:** Be You (but Better)!





**PRINCIPLE 2:** Accelerate Efficiency





**PRINCIPLE 3:** The Blank Sheet of Paper Problem



## DEFINITIONS:

Generative AI

Training Data

Large Language Model

Prompt

Chat GPT



A close-up photograph of a person's hands typing on a laptop keyboard. The background is blurred, showing the person's face and the laptop screen. Three dark, semi-transparent rectangular boxes are overlaid on the image, each containing text. The top box is black with yellow and white text. The middle and bottom boxes are dark grey with white text.

## **TOOLS:** Chat Bots

Chat GPT

Google Gemini

Microsoft CoPilot



A close-up photograph of a person's hands typing on a laptop keyboard. The background is blurred, showing a person's face. Three dark grey rectangular boxes with white text are overlaid on the image, listing AI tools and their applications. The first box is at the top left, and the other two are stacked vertically in the center-right area.

## **TOOLS:** Structured AI Tools

Writing (Jasper, Grammarly, Quillbot)

Data Analysis (Akkio)

Document Analysis (CU CoPilot)



**WHAT ABOUT:** Privacy?





The image shows a laptop screen displaying a Google Docs spreadsheet. The spreadsheet contains a table with columns for Name, College, Pos., Conf., Height, Weight, Class, Arms, Hands, Bench Press, and 40 Time-1st. The data is as follows:

	Name	College	Pos.	Conf.	Height	Weight	Class	Arms	Hands	Bench Press	40 Time-1st	10 y
178	Weatherly, Stephen	Wendell	OLB	SEC	6-8	267	Junior	34 1/2	10 1/4			
172	Beavers, Willie	Western Michigan	OT	Mid-American	6-8	324	Senior	31 1/2	9 1/2	20	5.26	
140	Benavich, Caleb	UCSA	OT	Pac 12	6-5	305	Junior				4.97	
141	Clark, Le'Raven	Texas Tech	OT	Big 12	6-5	307	Senior	36 1/8	11 7/8	19	5.14	
142	Coleman, Shoto	Auburn	OT	SEC	6-8	308	Junior	35 1/8	10 5/8	22		
143	Conklin, Jack	Michigan St.	OT	Big Ten	6-8	308	Junior	35	10 3/8	20	4.98	
144	Cooper, Fahn	Mississippi	OT	SEC	6-8	303	Senior	34 3/8	10	19	5.2	
145	Decker, Taylor	Olin St.	OT	Big Ten	6-7	310	Senior	33 3/4	10	20	5.21	
146	Hong, Jon	North Dakota St.	OT	Missouri Valley	6-6	307	Senior	33 1/2	9 3/4		5.14	
147	Hawkins, Jovell	LSU	OT	SEC	6-6	305	Junior	34 1/4	9 5/8	23	5.27	
148	Johnson, Tyler	Oregon	OT	Pac 12	6-5	303	Senior	34	10 3/8	24	5.21	
149	Kirkman, Benjamin	Arkansas	OT	SEC	6-8	315	Junior	34 5/8	9 5/8	19	5.04	
150	Leach, Alex	Nebraska	OT	Big Ten	6-6	312	Senior	34	10	27	5.24	
					6-7	316	Senior	34 1/2	10	19	5.13	

**WORKSHOP: LET'S WALK THROUGH SOME OF THIS**





## RESOURCES

### Session Recording

+ <https://vimeo.com/redboard/aiwebinar>

### Local Chapter Presentations

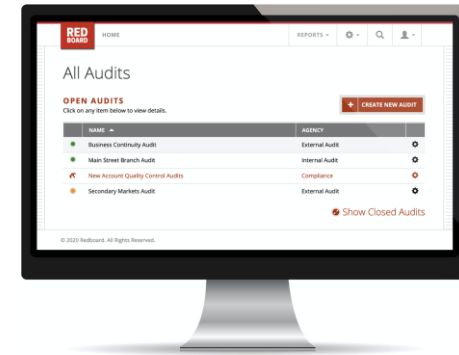
+ Contact me

### Risk Assessment Demo

+ Come see me in the vendor area

Brad Powell

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